

**Income**

- T4 (Employment)
- T4A (Pensions)
- T4OAS (Old Age Security)
- T4AP (CPP)
- T4RSP (RRSP)
- T4RIF (RRIF)
- T4E (EI)
- T5007 (WCB/Social Assistance)
- RC62 (Universal Child Care)
- Foreign Pension
- Self-Employment (see business checklist)
- Rental Income
- Tips
- Other Worldly Income
- Other \_\_\_\_\_
- Other \_\_\_\_\_

**Investment Income**

- T5 (Investment)
- T3 (Trust)
- Capital Gains
- Capital Losses
- Canada Savings Bonds
- Other \_\_\_\_\_

**Deductions**

- RRSP's
- Donations (Charitable & Political)
- Investment Expenses (Loan interest, Safety Dep Box)
- Unused Capital Loss from Prior Years
- Business Expenses (see business checklist)
- Medical - Prescriptions, Dental, Chiro, Massage, etc
- Extended Health and Dental, Travel Insurance
- Child Care Expenses, Summer Camp Fees
- Children Fitness and Art receipts
- Employment Expenses (must obtain T2200 from employer)
- Tuition and Exam Fees (T2202A)
- Student Loan Interest
- Professional or Union Dues
- Moving Expenses
- Disability Tax Credit Certificate (must be approved by CRA)
- Public Bus Monthly Passes
- First-time Home Buyers Information
- Other \_\_\_\_\_

**Other Issues**

- Direct Deposit - void cheque
- Prior year's Notice of Assessment**
- Home Buyer's Plan or Life Long Learning Plan
- Installment Payments